

NOTICE OF PUBLICATION

Publication of the explanatory reports of the Board of Directors on items 3, 4 and 5.2 of the ordinary part agenda of the Shareholders' Meeting of Banca Farmafactoring called on 2nd April 2020

Milan, 3rd March 2020 – BFF Banking Group informs that today the following documentation related to the Ordinary and Extraordinary Shareholders' Meeting of Banca Farmafactoring S.p.A., called on 2nd April 2020, has been made available to the public at the Parent Company's registered office in Milan – Via Domenichino n° 5, on BFF Group's website www.bffgroup.com (*Governance > Shareholders' Meeting Documentation* section), as well as on the authorised storage system's website www.1info.it. The notice of call was made available on 2nd March 2020 in the *Governance > Shareholders' Meeting Documentation* section of BFF Group's website and on the authorised storage system "1info", as well as published, as an abstract, on the newspaper "Il Sole 24 Ore" on 3rd March 2020.

- As regards item 3 on the ordinary part agenda of the Shareholders' Meeting:
 - Explanatory Report of the Board of Directors on the appointment of a Director.
- As regards item 4 on the ordinary part agenda of the Shareholders' Meeting:
 - Explanatory Report of the Board of Directors on the appointment of the independent auditors for the years 2021-2029 and determination of the fee, together with the recommendations of the Board of Statutory Auditors.
- As regards item 5.2 on the ordinary part agenda of the Shareholders' Meeting:
 - Explanatory Report of the Board of Directors on the proposal to adopt the new "2020 Stock Option Plan of Banca Farmafactoring Banking Group" and the related Information Document.

It has been published, in the same section of the website as well, the *curriculum vitae* of Eng. Giorgia Rodigari, together with her declaration of acceptance of the position of Director, in accordance with the format attached to the "Guidelines on the qualitative-quantitative composition of the Board of Directors: indications for Shareholders and the new Board of Directors", made available on the website www.bffgroup.com, in the *Governance > Shareholders' Meeting Documentation* section.

Further documentation to be published in relation to the Shareholders' Meeting will be made available by the legally required deadlines.

This press release is available on-line on BFF Group's website www.bffgroup.com within the section *Investors > Press Releases*.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The Group operates in Italy, Croatia, Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. It is also active in Germany, The Netherlands and Ireland with on-line term deposits, by serving a total of 12 Countries across Europe. In 2019 it reported a consolidated Adjusted Net Profit of € 98.8 million, with a 10.9% Group CET1 ratio at the end of December 2019. www.bffgroup.com

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