

PRESS RELEASE

Notice of change in share capital

Milan, April 30, 2019 – Banca Farmafactoring S.p.A. hereby communicates the new composition of its share capital (fully subscribed and paid-in), following the partial execution – over the period between 16th April and 29th April 2019 – of the share capital increases without payment resolved by the Board of Directors held on April 8th, 2019, under the mandate granted, pursuant to article 2443 of the Italian Civil Code, by the Extraordinary Shareholders' Meeting on March 28th, 2019.

More specifically, the share capital increased for an amount equal to Euro 21,898.80, through the issue of 28.440 new BFF ordinary shares assigned to BFF Group's employees in relation to the variable remuneration and incentive policies of the Bank.

The certificate of the share capital increase was filed with the Milano Monza Brianza Lodi Company Register on April, 29th 2019.

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>n. shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>n. shares</i>	<i>unit nominal value</i>
Total of which:	131.004.596,80	170.135.840	Without nom. value	130.982.698	170.107.400	Without nom. value
Ordinary shares (regular entitlement: 1/1/2019) Current coupon number: 3	131.004.596,80	170.135.840	Without nom. value	130.982.698	170.107.400	Without nom. value

This press release is available online on BFF Group's website www.bffgroup.com within the section *Investors > Press Releases*.

BFF Banking Group

BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The



Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal, Greece and Croatia. In 2018 it reported a consolidated Adjusted Net Profit of € 91.8 million, with a 10.9% Group CET1 ratio at the end of December 2018.
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